

PHA Plans

Streamlined Annual Version

U.S. Department of Housing and
Urban Development
Office of Public and Indian
Housing

OMB No. 2577-0226
(exp. 05/31/2006)

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief for certain types of PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Information in PHA plans is publicly available.

Streamlined Annual PHA Plan

for Fiscal Year: 2006

PHA Name: Superior Housing Authority

NOTE: This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue.

Streamlined Annual PHA Plan Agency Identification

PHA Name: Superior Housing Authority

PHA Number: WI001

PHA Fiscal Year Beginning: (mm/yyyy) 01/2006

PHA Programs Administered:

☒ **Public Housing and Section 8**

Number of public housing units: 463

Number of S8 units: 169

☐ **Section 8 Only**

Number of S8 units:

☐ **Public Housing Only**

Number of public housing units:

☐ **PHA Consortia:** (check box if submitting a joint PHA Plan and complete table)

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

PHA Plan Contact Information:

Name: Deb Waterman

TDD: 715-394-6601

Phone: 715-394-6601

Email (if available): deb@superiorhousing.org

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting:
(select all that apply)

☒ PHA's main administrative office ☐ PHA's development management offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plan revised policies or program changes (including attachments) are available for public review and inspection. ☒ Yes ☐ No.

If yes, select all that apply:

☒ Main administrative office of the PHA

☐ PHA development management offices

☒ Main administrative office of the local, county or State government

☐ Public library ☒ PHA website ☐ Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

☒ Main business office of the PHA ☐ PHA development management offices

☐ Other (list below)

Streamlined Annual PHA Plan

Fiscal Year 2006

[24 CFR Part 903.12(c)]

Table of Contents

[24 CFR 903.7(r)]

Provide a table of contents for the Plan, including applicable additional requirements, and a list of supporting documents available for public inspection.

A. PHA PLAN COMPONENTS

- ☒ 1. Site-Based Waiting List Policies
903.7(b)(2) Policies on Eligibility, Selection, and Admissions
- ☒ 2. Capital Improvement Needs
903.7(g) Statement of Capital Improvements Needed
- ☒ 3. Section 8(y) Homeownership
903.7(k)(1)(i) Statement of Homeownership Programs
- ☐ 4. Project-Based Voucher Programs
- ☐ 5. PHA Statement of Consistency with Consolidated Plan. Complete only if PHA has changed any policies, programs, or plan components from its last Annual Plan.
- ☒ 6. Supporting Documents Available for Review
- ☒ 7. Capital Fund Program and Capital Fund Program Replacement Housing Factor, Annual Statement/Performance and Evaluation Report
- ☒ 8. Capital Fund Program 5-Year Action Plan

B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE

Form HUD-50076, PHA Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Streamlined Annual Plan identifying policies or programs the PHA has revised since submission of its last Annual Plan, and including Civil Rights certifications and assurances the changed policies were presented to the Resident Advisory Board for review and comment, approved by the PHA governing board, and made available for review and inspection at the PHA's principal office;

For PHAs Applying for Formula Capital Fund Program (CFP) Grants:

Form HUD-50070, Certification for a Drug-Free Workplace;

Form HUD-50071, Certification of Payments to Influence Federal Transactions; and

Form SF-LLL & SF-LLLa, Disclosure of Lobbying Activities.

1. Site-Based Waiting Lists (Eligibility, Selection, Admissions Policies)

[24 CFR Part 903.12(c), 903.7(b)(2)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Site-Based Waiting Lists-Previous Year

1. Has the PHA operated one or more site-based waiting lists in the previous year? If yes, complete the following table; if not skip to B. **No**

Site-Based Waiting Lists				
Development Information: (Name, number, location)	Date Initiated	Initial mix of Racial, Ethnic or Disability Demographics	Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL	Percent change between initial and current mix of Racial, Ethnic, or Disability demographics

2. What is the number of site based waiting list developments to which families may apply at one time?
3. How many unit offers may an applicant turn down before being removed from the site-based waiting list?
4. ☐ Yes ☐ No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

B. Site-Based Waiting Lists – Coming Year

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to next component. **Yes**

1. How many site-based waiting lists will the PHA operate in the coming year?2
2. ☒ Yes ☐ No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?

- If yes, how many lists? 2
3. ☒ Yes ☐ No: May families be on more than one list simultaneously
If yes, how many lists? 2
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
- ☒ PHA main administrative office
 - ☐ All PHA development management offices
 - ☐ Management offices at developments with site-based waiting lists
 - ☐ At the development to which they would like to apply
 - ☒ Other (list below) – **Web Site**

2. Capital Improvement Needs

[24 CFR Part 903.12 (c), 903.7 (g)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Capital Fund Program

1. ☒ Yes ☐ No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 7 and 8 of this template (Capital Fund Program tables). If no, skip to B.
2. ☐ Yes ☒ No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

1. ☐ Yes ☒ No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to #3; if yes, provide responses to the items on the chart located on the next page, copying and completing as many times as necessary).
2. Status of HOPE VI revitalization grant(s):

HOPE VI Revitalization Grant Status
a. Development Name:
b. Development Number:
c. Status of Grant: <input type="checkbox"/> Revitalization Plan under development <input type="checkbox"/> Revitalization Plan submitted, pending approval <input type="checkbox"/> Revitalization Plan approved <input type="checkbox"/> Activities pursuant to an approved Revitalization Plan underway

3. ☐ Yes ☒ No: Does the PHA expect to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name(s) below:

4. ☐ Yes ☒ No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below:

5. ☐ Yes ☒ No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:

3. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program (if applicable) [24 CFR Part 903.12(c), 903.7(k)(1)(i)]

1. ☒ Yes ☐ No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to the next component; if "yes", complete each program description below (copy and complete questions for each program identified.)

2. Program Description:

a. Size of Program

☒ Yes ☐ No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year? **25**

b. PHA-established eligibility criteria

☐ Yes ☒ No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria?
If yes, list criteria:

c. What actions will the PHA undertake to implement the program this year (list)?

3. Capacity of the PHA to Administer a Section 8 Homeownership Program:

The PHA has demonstrated its capacity to administer the program by (select all that apply):

- ☒ Establishing a minimum homeowner downpayment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family's resources.
- ☒ Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.
- ☐ Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below):
- ☐ Demonstrating that it has other relevant experience (list experience below):

4. Use of the Project-Based Voucher Program

Intent to Use Project-Based Assistance

☐ Yes ☒ No: Does the PHA plan to "project-base" any tenant-based Section 8 vouchers in the coming year? If the answer is "no," go to the next component. If yes, answer the following questions.

1. ☐ Yes ☐ No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option? If yes, check which circumstances apply:
 - ☐ low utilization rate for vouchers due to lack of suitable rental units
 - ☐ access to neighborhoods outside of high poverty areas
 - ☐ other (describe below):
2. Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts):

5. PHA Statement of Consistency with the Consolidated Plan

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary) only if the PHA has provided a certification listing program or policy changes from its last Annual Plan submission.

1. Consolidated Plan jurisdiction: (provide name here) **City of Superior**

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- ☒ The PHA has based its statement of needs of families on its waiting lists on the needs expressed in the Consolidated Plan/s.
- ☒ The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- ☒ The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- ☒ Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)

Increase the availability of affordable housing.

☐ Other: (list below)

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

It complements our activities. They gave us no funding.

6. Supporting Documents Available for Review for Streamlined Annual PHA Plans

PHAs are to indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
XX	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans;</i>	5 Year and Annual Plans
XX	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Streamlined Annual Plan</i>	Streamlined Annual Plans
	<i>Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan.</i>	5 Year and standard Annual Plans
XX	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	5 Year and Annual Plans
XX	Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA's public housing and Section 8 tenant-based waiting lists.	Annual Plan: Housing Needs
XX	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
XX	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure.	Annual Plan: Eligibility, Selection, and Admissions Policies
XX	Deconcentration Income Analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
XX	Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. <input checked="" type="checkbox"/> Check here if included in the public housing A&O Policy.	Annual Plan: Eligibility, Selection, and Admissions Policies
XX	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
XX	Public housing rent determination policies, including the method for setting public housing flat rents. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
XX	Schedule of flat rents offered at each public housing development. <input type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
XX	Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. <input type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Rent Determination
XX	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation).	Annual Plan: Operations and Maintenance
XX	Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment).	Annual Plan: Management and Operations
XX	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if	Annual Plan: Operations and

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
	necessary)	Maintenance and Community Service & Self-Sufficiency
XX	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations
XX	Any policies governing any Section 8 special housing types <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance
XX	Public housing grievance procedures <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
XX	Section 8 informal review and hearing procedures. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Grievance Procedures
XX	The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year.	Annual Plan: Capital Needs
	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants.	Annual Plan: Capital Needs
	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing.	Annual Plan: Capital Needs
XX	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA).	Annual Plan: Capital Needs
	Approved or submitted applications for demolition and/or disposition of public housing.	Annual Plan: Demolition and Disposition
	Approved or submitted applications for designation of public housing (Designated Housing Plans).	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937.	Annual Plan: Conversion of Public Housing
XX	Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion.	Annual Plan: Voluntary Conversion of Public Housing
	Approved or submitted public housing homeownership programs/plans.	Annual Plan: Homeownership
XX	Policies governing any Section 8 Homeownership program (Section <u>23</u> of the Section 8 Administrative Plan)	Annual Plan: Homeownership
XX	Public Housing Community Service Policy/Programs <input checked="" type="checkbox"/> Check here if included in Public Housing A & O Policy	Annual Plan: Community Service & Self-Sufficiency
XX	Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies.	Annual Plan: Community Service & Self-Sufficiency
XX	FSS Action Plan(s) for public housing and/or Section 8.	Annual Plan: Community Service & Self-Sufficiency
XX	Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing.	Annual Plan: Community Service & Self-Sufficiency
	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing.	Annual Plan: Community Service & Self-Sufficiency
XX	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G). <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Pet Policy
XX	The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings.	Annual Plan: Annual Audit
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)
	Consortium agreement(s) and for Consortium Joint PHA Plans <u>Only</u> : Certification that consortium agreement is in compliance with 24 CFR Part 943	Joint Annual PHA Plan for Consortia: Agency

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
	pursuant to an opinion of counsel on file and available for inspection.	Identification and Annual Management and Operations

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: SUPERIOR HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: WI39-P001-501-06 Replacement Housing Factor Grant No:			Federal FY of Grant: 2006
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Lin e No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	159,326			
3	1408 Management Improvements	20,500			
4	1410 Administration	79,663			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	50,000			
8	1440 Site Acquisition				
9	1450 Site Improvement	25,000			
10	1460 Dwelling Structures	347,027			
11	1465.1 Dwelling Equipment— Nonexpendable	58,000			
12	1470 Nondwelling Structures	0			
13	1475 Nondwelling Equipment	27,500			
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				

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Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
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<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
19	1501 Collateralization or Debt Service				
20	1502 Contingency	29,617			
21	Amount of Annual Grant: (sum of lines 2 – 20)	\$796,633			
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Superior Housing Authority		Grant Type and Number Capital Fund Program Grant No: WI39-P001-501-06 Replacement Housing Factor Grant No:				Federal FY of Grant: 2006		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
WI 1-1 Park Place	On demand sidewalks	1450	1	25,000				
	ADA Update	1460	151	27,031				
	Hard wire smoke detectors	1460		48,338				
	Flooring	1460	151	24,908				
WI 1-2 Catlin Court	Ventilation	1460		27,574				
	ADA Update	1460	136	13,000				
	Hardwire smoke detectors	1460		28,000				
	Gas piping	1460	136	24,000				
WI 1-3 Bayview	Bath Lights	1460	64	20,480				
	Ranges/Refrigerators	1465	64	44,000				
WI 1-4 Scat. Elderly	ADA Update	1460	60	23,000				
WI 1-5 Scat. Family	ADA Update	1460	25	10,000				
	Hard wire smoke detectors	1460		25,000				
	Storm & entry doors	1460	25	25,000				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Superior Housing Authority		Grant Type and Number Capital Fund Program Grant No: WI39-P001-501-06 Replacement Housing Factor Grant No:				Federal FY of Grant: 2006		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Ventilation	1460		15,174				
WI 1-6 Billings Park Villa	ADA Update	1460	28	10,000				
	Storm & entry doors	1460	28	18,000				
	Ranges & refrigerators	1465	28	14,000				
	Ventilation	1460		7,522				
HA WIDE	Maintenance vehicle	1475		25,000				
	Management Assistance	1408		12,000				
	Marketing	1408		5,000				
	Resident training	1408		1,000				
	Operations	1406		159,326				
	Administration	1410		79,663				
	A&E costs	1430		50,000				
	Contingency	1502		29,617				
	Computer hardware upgrade	1408		2,500				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Superior Housing Authority		Grant Type and Number Capital Fund Program Grant No: WI39-P001-501-06 Replacement Housing Factor Grant No:				Federal FY of Grant: 2006		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
	Computer software upgrade	1408		2,500				
TOTAL				796,633				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part III: Implementation Schedule

PHA Name: Superior Housing Authority		Grant Type and Number Capital Fund Program No: WI39-P001-501-06 Replacement Housing Factor No:					Federal FY of Grant: 2006
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA-Wide	9/16/08			9/16/10			
WI 1-1							
Park Place	9/16/08			9/16/10			
WI 1-2							
Catlin Court	9/16/08			9/16/10			
WI 1-3							
Bayview	9/16/08			9/16/10			
WI 1-4							
Scattered Senior	9/16/08			9/16/10			
WI 1-5							
Scattered Family	9/16/08			9/16/10			
WI 1-6							
Billings Park Villa	9/16/08			9/16/10			

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan

Part I: Summary

PHA Name Superior Housing Authority				<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
Development Number/Name/H A-Wide	Year 1	Work Statement for Year 2 FFY Grant: 2007 PHA FY: 2007	Work Statement for Year 3 FFY Grant: 2008 PHA FY: 2008	Work Statement for Year 4 FFY Grant: 2009 PHA FY: 2009	Work Statement for Year 5 FFY Grant: 2010 PHA FY: 2010
<i>WI 1-1 Park Place</i>	Annual Stateme nt	43,000	86,000	77,500	162,500
WI 1-2 Catlin Court		102,838	167,031	32,000	133,500
WI 1-3 Bayview		153,041	77,348	217,031	68,000
<i>WI 1-4 Scattered Elderly</i>		2,000	30,000	35,000	28,000
WI 1-5 Scattered Family		15,000	22,500	32,348	53,000
WI 1-6 Billings Park Villa		89,148	5,000	0	67,000
Management Improvements		20,500	26,000	23,000	43,500
HA-Wide Nondwelling Structures and Equipment		52,500	50,500	61,148	39,413
Administration		79,663	79,663	79,663	79,663
Operations		159,326	159,326	159,326	74,057
Fees & Costs		50,000	50,000	50,000	30,000
Contingency		29,617	43,265	29,617	18,000

8. Capital Fund Program Five-Year Action Plan

CFP Funds Listed for 5-year planning		796,633	796,633	796,633	796,633
Replacement Housing Factor Funds					

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan

Part II: Supporting Pages—Work Activities

Activities for Year : <u>2</u> FFY Grant: 2007 PHA FY: 2007			Activities for Year: <u>2</u> FFY Grant: 2007 PHA FY: 2007		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
<i>Park Place WI 1-1</i>	<i>On-Demand Sidewalks</i>	\$20,000 (1450)	<i>HA-WIDE</i>	<i>Contingency</i>	\$29,617
Park Place WI 1-1	<i>Flooring</i>	\$0	HA-WIDE	<i>Computer software (1408)</i>	\$2,500
<i>Park Place WI 1-1</i>	Replace Water Heaters	\$23,000 (1465)	<i>HA-WIDE</i>	<i>Computer hardware (1475)</i>	\$2,500
Catlin Court WI 1-2	Flooring	\$79,838 (1460)			
Catlin Court WI 1-2	Replace Water Heaters	\$23,000 (1465)			
Bayview WI 1-3	Flooring	\$78,267 (1460)			
Bayview WI 1-3	Replace Water Heaters	\$22,200 (1465)			
Bayview WI 1-3	Ventilation	\$47,574 (1460)			
Bayview WI 1-3	Additional Site Lighting	\$5,000 (1450)			
Scat. Elderly WI 1-4	Laundry Modifications	\$2,000 (1470)			
<i>Scat. Family WI 1-5</i>	<i>Replace Water Heaters</i>	\$15,000 (1465)			
<i>BPV WI 1-6</i>	<i>Modify Sprinkler System</i>	\$40,000 (1460)			
BPV WI 1-6	Replace Water Heaters	\$16,800 (1465)			
BPV WI 1-6	Ventilation	\$30,348 (1460)			
BPV WI 1-6	Laundry Modifications	\$2,000 (1470)			

8. Capital Fund Program Five-Year Action Plan

<i>HA-WIDE</i>	<i>Maintenance Vehicle</i>	\$25,000 (1475)			
HA-WIDE	<i>Re-Engineering Business</i>	\$12,000 (1408)			
<i>HA-WIDE</i>	<i>Marketing</i>	\$5,000 (1408)			
HA-WIDE	Resident Training	\$1,000 (1408)			
HA-WIDE	Operations	\$159,326 (1406)			
HA-WIDE	Administration	\$79,663 (1410)			
HA-WIDE	A&E Fees & Costs	\$50,000 (1430)			
HA-WIDE	Bob Cat	\$25,000 (1475)			
			Total CFP Estimates Costs		\$796,633

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan

Part II: Supporting Pages—Work Activities

Activities for Year: 3 FFY Grant: 2008 PHA FY: 2008			Activities for Year: 3 FFY Grant: 2008 PHA FY: 2008		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
<i>Park Place WI 1-1</i>	<i>On-demand Sidewalks(1450)</i>	\$20,000	Bayview WI 1-3	Exterior Doors (1460)	\$10,000
Park Place WI 1-1	<i>Indoor Lighting fix. (1460)</i>	\$15,000	Bayview WI 1-3	Replace carpet (1460)	\$5,000
<i>Park Place WI 1-1</i>	<i>Exterior Doors& locks (1460)</i>	\$5,000	Bayview WI 1-3	Interior Fixtures (1460)	\$5,000
Park Place WI 1-1	<i>Replace Carpet (1460)</i>	\$5,000	Bayview WI 1-3	CleanVentPiping (1460)	\$5,000
<i>Park Place WI 1-1</i>	<i>Clean Vent Piping (1460)</i>	\$5,000	Bayview WI 1-3	Kitchen Cabinets (1460)	\$30,000
Park Place WI 1-1	PRCC boiler (1470)	\$3,000	Scat. Elderly WI 1-4	Replace Roofs (1460)	\$20,000
Park Place WI 1-1	PRCC air-handler (1470)	\$3,000	Scat. Elderly WI 1-4	Storm Door (1460)	\$5,000
Park Place WI 1-1	PRCC roof (1470)	\$10,000	Scat. Elderly WI 1-4	Ventilation (1460)	\$5,000
Park Place WI 1-1	Replace 35 tub surrounds (1460)	\$5,000	<i>Turnkey WI 1-5</i>	<i>Furnaces (1465)</i>	\$10,000
Park Place WI 1-1	Kitchen Cabinets (1460)	\$15,000	Turnkey WI 1-5	Toilets (1460)	\$10,000
Catlin Court WI 1-2	Catlin Court Master Plan (1470)	\$45,764	<i>Turnkey WI 1-5</i>	<i>Medicine Cabinets (1460)</i>	\$2,500
Catlin Court WI 1-2	Land Acquisition (1450)	\$15,000	BPV WI 1-6	Boilers (1465)	\$5,000

8. Capital Fund Program Five-Year Action Plan

<i>Catlin Court WI 1-2</i>	<i>Exterior Porch Lighting (1460)</i>	\$10,000	<i>HA-WIDE</i>	<i>Maintenance Vehicle (1475)</i>	\$25,000
Catlin Court WI 1-2	<i>Shed Replacement (1460)</i>	\$15,000	HA-WIDE	<i>Re-Engineering Business (1408)</i>	\$15,000
<i>Catlin Court WI 1-2</i>	<i>Exterior Doors (1460)</i>	\$25,000	<i>HA-WIDE</i>	<i>Marketing (1408)</i>	\$10,000
Catlin Court WI 1-2	Replace Carpet (1460)	\$5,000	HA-WIDE	Resident Training (1408)	\$1,000
Catlin Court WI 1-2	VLDCC Furnace (1470)	\$3,000	HA-WIDE	Operations (1406)	\$159,326
Catlin Court WI 1-2	Siding (1460)	\$24,267	HA-WIDE	Administration (1410)	\$79,663
Catlin Court WI 1-2	Clean Vent Piping (1460)	\$4,000	HA-WIDE	A&E Fees & Costs (1430)	\$50,000
Catlin Court WI 1-2	Kitchen Cabinets (1460)	\$20,000	HA-WIDE	Admin. Building Roof (1470)	\$25,000
Bayview WI 1-3	Exterior Porch Lighting (1460)	\$5,000	HA-WIDE	Key Cutting Machine (1475)	\$500
			HA-WIDE	Contingency	\$43,265
Bayview WI 1-3	Replace roof (1460)	\$17,348		Total CFP Estimated Cost	\$796,633

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan

Part II: Supporting Pages—Work Activities

Activities for Year: 4 FFY Grant: 2009 PHA FY: 2009			Activities for Year: 4 FFY Grant: 2009 PHA FY: 2009		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
<i>Park Place WI 1-1</i>	<i>On-demand sidewalks (1450)</i>	20,000	<i>HA-WIDE</i>	<i>Maintenance Vehicle (1475)</i>	25,000
Park Place WI 1-1	<i>Fresh Air Intake (14 units) (1460)</i>	3,000	HA-WIDE	<i>Management Assistance (1408)</i>	12,000
<i>Park Place WI 1-1</i>	<i>Rock replacement (1450)</i>	7,000	<i>HA-WIDE</i>	<i>Marketing (1408)</i>	5,000
Park Place WI 1-1	<i>Admin. Reception Area security (1470)</i>	15,000	HA-WIDE	Resident Training (1408)	1,000
Park Place WI 1-1	Install Admin. Exhaust fans (1470)	5,000	HA-WIDE	Operations (1406)	159,326
Park Place WI 1-1	Landscaping	15,000			
Park Place WI 1-1	Upgrade building security Admin. (1470)	10,000	HA-WIDE	Administration (1410)	79,663
Park Place WI 1-1	Update PRCC furniture (1470)	2,500	HA-WIDE	A&E Fees & Costs (1430)	50,000
Catlin Court WI 1-2	Parking for ball field (1450)	15,000	HA-WIDE	Trailer (1475)	1,500
Catlin Court WI 1-2	<i>Equip. storage fencing (1450)</i>	10,000	HA-WIDE	Sewer Auger (1475)	1,500
Catlin Court WI 1-2	<i>Rock replacement (1450)</i>	7,000	HA-WIDE	Replace Admin. Carpet (1470)	5,000
Bayview WI 1-3	Siding (1460)	125,764	HA-WIDE	Communication Equip. (1475)	8,148
Bayview WI 1-3	Windows (1460)	74,267	HA-WIDE	Computer Upgrade (1408)	5,000

8. Capital Fund Program Five-Year Action Plan

Bayview WI 1-3	Rock Replacement (1450)	7,000	HA-WIDE	Computer Hardware upgrade (1475)	15,000
Bayview WI 1-3	ADA Update (1460)	10,000	HA-WIDE	Tractor Sweepers (1475)	5,000
Scat. Elderly WI 1-4	Boiler & control work (1465)	20,000	HA-WIDE	Contingency	29,617
<i>Scat. Elderly WI 1-4</i>	<i>Landscaping</i>	15,000			
<i>Turnkey WI 1-5</i>	<i>Air conditioning access (1460)</i>	17,348			
Turnkey WI 1-5	Lighting (1460)	15,000			
				Total CFP Estimated Cost	\$796,633

8. Capital Fund Program Five-Year Action Plan

Capital Fund Program Five-Year Action Plan

Part II: Supporting Pages—Work Activities

Activities for Year: 5 FFY Grant: 2010 PHA FY: 2010			Activities for Year: 5 FFY Grant: 2010 PHA FY: 2010		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
<i>Park Place WI 1-1</i>	<i>On-demand sidewalks (1450)</i>	10,000	Catlin Court WI 1-2	<i>Carbon monoxide detectors (1460)</i>	5,000
Park Place WI 1-1	<i>Carbon monoxide detectors (1460)</i>	5,000	Catlin Court WI 1-2	<i>Picnic tables and benches (1450)</i>	3,000
<i>Park Place WI 1-1</i>	<i>Picnic tables and benches (1450)</i>	3,000	Catlin Court WI 1-2	<i>Sound insulation (1460)</i>	25,000
Park Place WI 1-1	<i>Toilets, Lavs and vanities (1460)</i>	25,000	Catlin Court WI 1-2	<i>Windows</i>	25,000
Park Place WI 1-1	Foundation insulation (1460)	15,000	Catlin Court WI 1-2	<i>Foundation insulation (1460)</i>	5,000
Park Place WI 1-1	Laundry walls (1460)	15,000	Catlin Court WI 1-2	<i>Bath fans (1460)</i>	10,000
Park Place WI 1-1	Daycare roof (Tiny Tots) (1470)	5,000	Catlin Court WI 1-2	Landscaping (1450)	10,000
Park Place WI 1-1	Rebuild/repair/replace storage sheds (1460)	8,000	Catlin Court WI 1-2	Storage rental unit/garages (1470)	10,000
Park Place WI 1-1	Sound insulation (1460)	25,000	Catlin Court WI 1-2	Ceiling insulation (1460)	15,000
Park Place WI 1-1	<i>Site lighting Admin. Parking lot (1470)</i>	5,000	Catlin Court WI 1-2	Exterior chimneys (1460)	2,500
Park Place WI 1-1	<i>Replace flat roof Admin. Bldg. & shingle side walls (1470)</i>	8,000	Catlin Court WI 1-2	VLDCC Roof/shingles (1470)	8,000

8. Capital Fund Program Five-Year Action Plan

Park Place WI 1-1	<i>Stain or re-side Admin. Bldg. (1470)</i>	10,000	Catlin Court WI 1-2	<i>Interior light fixtures (1460)</i>	10,000
Park Place WI 1-1	<i>Replace siding cold storage bldg. (1470)</i>	2,500	Catlin Court WI 1-2	<i>Paint pillars, shutters and canopies (1460)</i>	5,000
Park Place WI 1-1	<i>Brick work PRCC (1470)</i>	1,000			
Park Place WI 1-1	<i>Stain or re-side PRCC (1470)</i>	5,000			
Park Place WI 1-1	<i>Stain or re-side maintenance bldg. (1470)</i>	5,000			
Park Place WI 1-1	<i>Relay Patios (1460)</i>	15,000			

8. Capital Fund Program Five-Year Action Plan

Activities for Year: 5 FFY Grant: 2010 PHA FY:	Page 2		Activities for Year: 5 FFY Grant: 2010 PHA FY:		
Bayview WI 1-3	<i>Carbon monoxide detectors (1460)</i>	5,000	HA-WIDE	<i>Maintenance Vehicle (1475)</i>	25,000
Bayview WI 1-3	<i>Picnic tables & benches (1450)</i>	3,000	HA-WIDE	<i>Management Assistance (1408)</i>	10,000
Bayview WI 1-3	<i>Curb & gutter and perimeter drainage (1450)</i>	15,000	HA-WIDE	<i>Marketing (1408)</i>	5,000
Bayview WI 1-3	Sound insulation (1460)	25,000	HA-WIDE	Resident Training (1408)	1,000
Bayview WI 1-3	Ceiling insulation (1460)	20,000	HA-WIDE	Operations (1406)	74,057
Scat. Elderly WI 1-4	Carbon monoxide detectors (1460)	5,000			
Scat. Elderly WI 1-4	Picnic tables & benches (1450)	3,000			
Scat. Elderly WI 1-4	Interior light fixtures (1460)	15,000	HA-WIDE	Administration (1410)	79,663
Scat. Elderly WI 1-4	Additional parking (1450)	5,000	HA-WIDE	A&E Fees & Costs (1430)	30,000
Turnkey WI 1-5	Carbon monoxide detectors (1460)	3,000	HA-WIDE	ADA/504 Needs Assessment and Transition Plan	25,000
Turnkey WI 1-5	<i>Picnic tables & benches (1450)</i>	5,000	HA-WIDE	Photo copier	5,000
Turnkey WI 1-5	<i>Kitchen & bath fans (1460)</i>	15,000	HA-WIDE		

8. Capital Fund Program Five-Year Action Plan

<i>Turnkey WI 1-5</i>	<i>Air to air exchangers (1460)</i>	10,000	HA-WIDE	Communication Equip. (1475)	6,913
Turnkey WI 1-5	Interior doors (1460)	20,000	HA-WIDE	Computer Software Upgrade (1408)	2,500
<i>BPV WI 1-6</i>	<i>Carbon monoxide detectors (1460)</i>	3,000	HA-WIDE	Computer Hardware upgrade (1475)	2,500
<i>BPV WI 1-6</i>	<i>Windows (1460)</i>	15,000	HA-WIDE		
<i>BPV WI 1-6</i>	<i>Picnic tables & benches (1450)</i>	4,000	HA-WIDE	Contingency (1502)	18,000
<i>BPV WI 1-6</i>	<i>Interior light fixtures (1460)</i>	10,000			
<i>BPV WI 1-6</i>	<i>Dormers (1460)</i>	15,000			
<i>BPV WI 1-6</i>	<i>Roofs (1460)</i>	20,000			
				Total CFP Estimated Cost	\$796,633

8. Capital Fund Program Five-Year Action Plan

CAPITAL FUND PROGRAM TABLES START HERE

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: SUPERIOR HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: WI39-P001-501-04 Replacement Housing Factor Grant No:			Federal FY of Grant: 2004
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 1) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 6/30/2005 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	177,922	169,536	58,168	58,168
3	1408 Management Improvements	18,000	23,000	0	0
4	1410 Administration	88,960	84,768	84,768	79,640
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	50,000	50,000	50,000	29,240
8	1440 Site Acquisition				
9	1450 Site Improvement	63,193	101,542	20,193	0
10	1460 Dwelling Structures	131,533	130,533	22,000	16,663
11	1465.1 Dwelling Equipment—Nonexpendable	335,000	213,302	213,302	86,555
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	25,000	25,000	2,118	2,118
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				

8. Capital Fund Program Five-Year Action Plan

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: SUPERIOR HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: WI39-P001-501-04 Replacement Housing Factor Grant No:			Federal FY of Grant: 2004
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 1) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 6/30/2005 <input type="checkbox"/> Final Performance and Evaluation Report					
Lin e No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency	0	50,000	0	0
21	Amount of Annual Grant: (sum of lines 2 – 20)	\$889,608	\$847,681	\$450,549	\$272,384
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

8. Capital Fund Program Five-Year Action Plan

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Superior Housing Authority		Grant Type and Number Capital Fund Program Grant No: WI39-P001-501-04 Replacement Housing Factor Grant No:				Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
WI 1-1 Park Place	On demand Sidewalks	1450	1	29,193	20,193	20,193	0	
	Repave all areas	1450		18,000	0	0	0	Complete
	Flooring	1460	151	0	10,000	0	0	Split with CFP 2003
	Playground Equipment	1450	1	6,000	0	0	0	Complete
WI 1-2 Catlin Court	Furnaces	1465	136	225,000	213,302	213,302	86,555	Split with CFP 2003
	Clean Ducts	1460	136	22,000	22,000	22,000	16,663	
	Landscaping	1450	1	4,000	4,000	0	0	
	Repave all areas	1450		0	77,349	0	0	Split with CFP 2003
	Windows	1460	136 units	73,461	72,461	0	0	
WI 1-3 Bayview	Furnaces	1465	64	110,000	0	0	0	Complete
	Clean Ducts	1460	64	10,000	0	0	0	Complete
	Sanitary Vent Piping	1460	64	13,000	13,000	0	0	
	Gas Piping	1460	64	13,072	13,072	0	0	
	Playground Equipment	1450	1	6,000	0	0	0	Complete

8. Capital Fund Program Five-Year Action Plan

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Superior Housing Authority		Grant Type and Number Capital Fund Program Grant No: WI39-P001-501-04 Replacement Housing Factor Grant No:				Federal FY of Grant: 2004		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-WIDE	Maintenance Vehicle	1475		25,000	25,000	2,118	2,118	
HA-WIDE	Management Assistance	1408		12,000	12,000	0	0	
HA-WIDE	Marketing	1408		5,000	5,000	0	0	
HA-WIDE	Resident Training	1408		1,000	1,000	0	0	
HA-WIDE	Computer Upgrade	1408		0	5,000	0	0	Split with CFP 2003
HA-WIDE								
HA-WIDE	Operations	1406		177,922	169,536	58,168	58,168	
HA-WIDE	Administration	1410		88,960	84,768	84,768	79,640	
HA-WIDE	A&E Fees and Costs	1430		50,000	50,000	50,000	29,240	
	Contingency	1502		0	50,000	0	0	
TOTAL				847,681	847,681	450,549	272,384	

8. Capital Fund Program Five-Year Action Plan

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part III: Implementation Schedule

PHA Name: Superior Housing Authority		Grant Type and Number Capital Fund Program No: WI39-P001-501-04 Replacement Housing Factor No:					Federal FY of Grant: 2004
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA-Wide	12/31/05	9/7/06		12/31/05	9/7/08		
WI 1-1							
Park Place	12/31/05	9/7/06		12/31/05	9/7/08		
WI 1-2							
Catlin Court	12/31/05	9/7/06		12/31/05	9/7/08		
WI 1-3							
Bayview	12/31/05	9/7/06		12/31/05	9/7/08		
WI 1-4							
Scattered Senior	12/31/05	9/7/06		12/31/05	9/7/08		
WI 1-5							
Scattered Family	12/31/05	9/7/06		12/31/05	9/7/08		
WI 1-6							
Billings Park Villa	12/31/05	9/7/06		12/31/05	9/07/08		

8. Capital Fund Program Five-Year Action Plan

CAPITAL FUND PROGRAM TABLES START HERE

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: SUPERIOR HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: WI39-P001-501-05 Replacement Housing Factor Grant No:			Federal FY of Grant: 2005
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: June 30, 2005 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	159,326			
3	1408 Management Improvements	23,000			
4	1410 Administration	79,663			
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	50,000			
8	1440 Site Acquisition				
9	1450 Site Improvement	32,888			
10	1460 Dwelling Structures	220,381			
11	1465.1 Dwelling Equipment—Nonexpendable	175,994			
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	30,000			
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				

8. Capital Fund Program Five-Year Action Plan

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: SUPERIOR HOUSING AUTHORITY		Grant Type and Number Capital Fund Program Grant No: WI39-P001-501-05 Replacement Housing Factor Grant No:			Federal FY of Grant: 2005
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: June 30, 2005 <input type="checkbox"/> Final Performance and Evaluation Report					
Lin e No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
18	1499 Development Activities				
19	1501 Collateralization or Debt Service				
20	1502 Contingency	25,381			
21	Amount of Annual Grant: (sum of lines 2 – 20)	\$796,633			
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

8. Capital Fund Program Five-Year Action Plan

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Superior Housing Authority		Grant Type and Number Capital Fund Program Grant No: WI39-P001-501-05 Replacement Housing Factor Grant No:				Federal FY of Grant: 2005		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
WI 1-1 Park Place	On demand Sidewalks	1450	1	32,888				
	Ranges/Refrigerators	1465	151	89,994				
	Ventilation	1460	151	39,922				
WI 1-2 Catlin Court	Windows	1460	136	92,111				
	Canopy/Lighting	1460	136	58,000				
	Ranges/Refrigerators	1465	136	86,000				
WI 1-5 Scat Family	Ventilation	1460	25	30,348				
HA-WIDE	Maintenance Vehicle	1475		25,000				
HA-WIDE	Management Assistance	1408		12,000				
HA-WIDE	Marketing	1408		5,000				
HA-WIDE	Resident Training	1408		1,000				
HA-WIDE	Operations	1406		159,326				
HA-WIDE	Administration	1410		79,663				
HA-WIDE	A&E Fees and Costs	1430		50,000				
HA-WIDE	Computer hardware upgrade	1475		5,000				

8. Capital Fund Program Five-Year Action Plan

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: Superior Housing Authority		Grant Type and Number Capital Fund Program Grant No: WI39-P001-501-05 Replacement Housing Factor Grant No:				Federal FY of Grant: 2005		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
HA-WIDE	Contingency	1502		25,381				
HA-WIDE	Computer software upgrade	1408		5,000				
TOTAL				796,633				

8. Capital Fund Program Five-Year Action Plan

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part III: Implementation Schedule

PHA Name: Superior Housing Authority		Grant Type and Number Capital Fund Program No: WI39-P001-501-05 Replacement Housing Factor No:					Federal FY of Grant: 2005
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
HA-Wide							
WI 1-1							
Park Place							
WI 1-2							
Catlin Court							
WI 1-3							
Bayview							
WI 1-4							
Scattered Senior							
WI 1-5							
Scattered Family							
WI 1-6							
Billings Park Villa							